



WEALTH  
**DIFFERENTLY**

Supporting You  
Through Divorce





*Divorce is more than a legal process.*

*It is an emotional and financial crossroads that can feel overwhelming. We help you make informed choices so you can move into the next chapter of your life with clarity and confidence.*



# A Clear Collaborative Approach

## Starting with you

We start by getting to know you. Not just your financial position, but your values, concerns, and what you need to feel secure as you move forward. Through tailored conversations, we explore what matters most to you and your family, including:

- What feels most important to protect right now?
- What is your greatest concern?
- If we looked 5 years ahead, what would a positive outcome look like for you?



## Making sense of your options

We help you make sense of your options so you can make decisions with clarity and confidence. Through clear financial modelling and education, we show how different settlement choices may affect your lifestyle, cash flow, and long-term security.

We explain your assets, how they work, and the implications of different decisions, so you can understand the trade-offs and make informed choices.

## Working together

Divorce works best when the right people work together. We collaborate closely with your lawyer, mediator, accountant, and other specialists so everyone is aligned and working from the same financial understanding.

In a collaborative divorce, we can act as a financial neutral, supporting both of you to understand the financial information, explore options, and make informed decisions together. This approach helps reduce conflict and keeps the focus on practical, workable outcomes.



# Meet Shelley Marsh

Shelley has worked in investment markets and financial advice for more than 30 years, bringing deep technical expertise and a calm, steady presence to clients navigating major life transitions.

She began her career in 1996 as a stock market analyst at Bankers Trust, selecting global investments for their International Fund, before managing money for hedge funds and global institutions and later returning her focus to the Australian market.

After the birth of her daughter, Shelley stepped away from markets to spend two years at The Benevolent Society, teaching financial capability to social workers supporting people through crisis and significant life change. This experience continues to shape her approach, combining empathy, education and practical guidance.

In 2015, Shelley moved into financial advice and later founded Wealth Differently to work with a small number of high-net-worth individuals and families. Over time, her focus evolved to supporting women through separation and divorce, helping them understand their financial position, model future scenarios, and make informed decisions during an emotionally charged period.

Today, Shelley specialises in guiding clients through the financial complexity of divorce. She works collaboratively with lawyers and other advisers to provide clear analysis and education, helping clients slow things down, understand their choices, and make decisions that support long-term security and the next chapter of their lives.



## Qualifications

- Honours Degree in Economics (First Class)
- Graduate Diploma in Applied Finance and Investment
- Master Practitioner Member - Stockbrokers and Investment Advisers Association (MDSIA)
- Advanced Diploma of Financial Planning
- Trained in Collaborative Practice





# Your next chapter starts here

We have more than 30 years' experience supporting high net worth individuals and families, including through separation and divorce.

## **Our focus is on you**

Divorce is deeply personal and no two situations are the same. Our role is to be your trusted guide and sounding board at a time when decisions can feel overwhelming. We take the time to understand what matters most to you, so the financial choices you make support not just a settlement, but the life you want to build next.

## **We are attentive**

We work with a small and selective group of clients so we can be hands on, present, and responsive. During divorce, timing and clarity matter, and you deserve focused support.

## **We are independent**

We are independently owned and directly licensed with ASIC. We are not aligned to banks or product providers. This independence allows us to give clear, unbiased guidance and to advocate solely for your best interests during negotiations and decision making.

## **We are collaborative**

Divorce requires a team approach. We work closely with your lawyer, accountant and other advisers to keep everyone aligned and informed. When needed, we draw on our trusted network to ensure the right experts are involved at the right time.

## **We are transparent**

We charge a fixed fee for our services with no commissions or hidden incentives. You always know where you stand and who we are working for. You.

## **And most importantly, we are here for you**

Divorce can be financially and emotionally complex, but it does not have to feel unmanageable. We bring calm, clarity and confidence to your financial decision making, so you feel supported, informed, and ready to move forward into the next chapter of your life.

Experienced  
Independent  
Bespoke  
Collaborative  
Attentive





We put you in the driver's seat and support you to make calm, confident decisions as you create your new life.

The first conversation is at no charge. Get in touch to find out more about how we can help you.



W E A L T H

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